

**INTEGRAX BERHAD (49317-W)****UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT 31 MARCH 2011**

	<b>As at 31.03.2011</b>	<b>As at 31.12.2010</b>
	<b>RM'000</b>	<b>Audited RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	337,702	343,016
Investment in associate	101,876	98,486
Other Investments	10,030	10,030
Goodwill on consolidation	128,030	128,658
	<u>577,638</u>	<u>580,190</u>
<b>Current assets</b>		
Trade and other receivables	21,592	21,267
Cash and cash equivalents	172,397	160,883
	<u>193,989</u>	<u>182,150</u>
Asset classified as held for sale	-	40,558
	<u>193,989</u>	<u>222,708</u>
<b>TOTAL ASSETS</b>	<b><u>771,627</u></b>	<b><u>802,898</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	300,806	300,806
Reserves	47,299	50,435
Retained earnings	217,516	203,340
<b>Total equity attributable to owners of the Company</b>	<u>565,621</u>	<u>554,581</u>
<b>Non-controlling interests</b>	<u>60,694</u>	<u>61,945</u>
<b>Total equity</b>	<u>626,315</u>	<u>616,526</u>
<b>Non-current liabilities</b>		
Loans and borrowings	39,211	57,778
Deferred taxation	53,317	53,684
	<u>92,528</u>	<u>111,462</u>
<b>Current liabilities</b>		
Loans and borrowings	40,128	42,125
Trade and other payables	12,183	32,677
Taxation	473	108
	<u>52,784</u>	<u>74,910</u>
<b>Total liabilities</b>	<u>145,312</u>	<u>186,372</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>771,627</u></b>	<b><u>802,898</u></b>
Net assets per share attributable to owners of the Company (RM)	1.88	1.84

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2010 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE THREE MONTHS ENDED 31 MARCH 2011**

	Current quarter 3 months ended		Cumulative quarter 3 months ended	
	31.03.2011 RM'000	31.03.2010 Restated RM'000	31.03.2011 RM'000	31.03.2010 Restated RM'000
Revenue	22,197	21,522	22,197	21,522
Cost of sales	(7,412)	(6,819)	(7,412)	(6,819)
Gross profit	14,785	14,703	14,785	14,703
Other income	5,860	192	5,860	192
Depreciation	(2,808)	(2,407)	(2,808)	(2,407)
Administrative expenses	(1,915)	(1,150)	(1,915)	(1,150)
Other operating expenses	(76)	(114)	(76)	(114)
Operating profit	15,846	11,224	15,846	11,224
Interest income	769	663	769	663
Finance costs	(1,575)	(2,288)	(1,575)	(2,288)
Share of profit after tax of associates	3,390	3,857	3,390	3,857
<b>Profit before taxation</b>	<b>18,430</b>	<b>13,456</b>	<b>18,430</b>	<b>13,456</b>
Income tax expense	(2,781)	(2,640)	(2,781)	(2,640)
Profit from continuing operations	15,649	10,816	15,649	10,816
Profit/(Loss) from discontinued operations, net of tax	-	(444)	-	(444)
<b>Profit for the period</b>	<b>15,649</b>	<b>10,372</b>	<b>15,649</b>	<b>10,372</b>
<b>Other comprehensive income/(loss), net of tax</b>				
Foreign currency translation differences for foreign operations	(3,136)	193	(3,136)	193
<b>Other comprehensive income/(loss) for the period, net of tax</b>	<b>(3,136)</b>	<b>193</b>	<b>(3,136)</b>	<b>193</b>
<b>Total comprehensive income for the period</b>	<b>12,513</b>	<b>10,565</b>	<b>12,513</b>	<b>10,565</b>
<b>Profit / (loss) Attributable to:</b>				
Owners of the Company	14,176	8,901	14,176	8,901
Non-controlling interests	1,473	1,471	1,473	1,471
<b>Profit for the period</b>	<b>15,649</b>	<b>10,372</b>	<b>15,649</b>	<b>10,372</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the Company	11,040	9,056	11,040	9,056
Non-controlling interests	1,473	1,509	1,473	1,509
<b>Total comprehensive income / (loss) for the period</b>	<b>12,513</b>	<b>10,565</b>	<b>12,513</b>	<b>10,565</b>
<b>Basic earnings/(Loss) per ordinary share :</b>				
<b>From continuing operations (sen)</b>	4.71	3.12	4.71	3.12
<b>From discontinued operations (sen)</b>	-	(0.16)	-	(0.16)

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2010 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE THREE MONTHS ENDED 31 MARCH 2011**

	<-----Equity attributable to owners of the Company----->							
	<-----Non-distributable ----->			<---Distributable-->				
	<b>Ordinary Share Capital RM'000</b>	<b>Share Premium RM'000</b>	<b>Capital Redemption Reserve RM'000</b>	<b>Translation Reserve RM'000</b>	<b>Retained Earnings RM'000</b>	<b>Attributable to Owners of the Company RM'000</b>	<b>Non-controlling Interests RM'000</b>	<b>Total Equity RM'000</b>
<b>At 1 January 2011</b>	300,806	46,706	185	3,544	203,340	554,581	61,945	616,526
Total comprehensive income for the period	-	-	-	(3,136)	14,176	11,040	1,473	12,513
Disposal of subsidiary	-	-	-	-	-	-	(2,724)	(2,724)
<b>As at 31 March 2011</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>408</b>	<b>217,516</b>	<b>565,621</b>	<b>60,694</b>	<b>626,315</b>
<b>At 1 January 2010, as previously stated</b>	300,806	46,706	185	3,593	161,490	512,780	56,588	569,368
Effects of adopting FRS 139	-	-	-	-	(1,003)	(1,003)	-	(1,003)
As 1 January 2010, as restated	300,806	46,706	185	3,593	160,487	511,777	56,588	568,365
Total comprehensive income for the period	-	-	-	155	8,901	9,056	1,509	10,565
<b>As at 31 March 2010</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>3,748</b>	<b>169,388</b>	<b>520,833</b>	<b>58,097</b>	<b>578,930</b>

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2010 and the explanatory notes attached to these interim financial statements.

**INTEGRAX BERHAD (49317-W)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**  
**FOR THE THREE MONTHS ENDED 31 MARCH 2011**

	<b>31.03.2011</b>	<b>31.03.2010</b>
	<b>RM'000</b>	<b>Restated RM'000</b>
<b>Cash flows from operating activities</b>		
<b>Profit before taxation</b>		
From continuing operations	18,430	13,456
From discontinued operations	-	(444)
Adjustments for :-		
Non-cash items	2,808	2,407
Non-operating items	(5,186)	(1,761)
<b>Operating profit before working capital changes</b>	<u>16,052</u>	<u>13,658</u>
Changes in working capital	(20,799)	1,891
<b>Cash (used in)/from operations</b>	(4,747)	15,549
Income tax paid (net)	(2,780)	(1,509)
<b>Net cash flow (used in)/from operating activities</b>	<u>(7,527)</u>	<u>14,040</u>
<b>Investing activities</b>		
Interest income received	769	663
Proceeds from disposal of subsidiary	2,173	-
Proceeds from disposal of associate	41,280	-
Purchase of property, plant and equipment	(3)	(7)
<b>Net cash from investing activities</b>	<u>44,219</u>	<u>656</u>
<b>Financing activities</b>		
Decrease/(Increase) in Debt Service Reserve Account	11,821	(133)
Repayment of serial bonds	(22,000)	(22,000)
Hire purchase interest	(9)	(2)
Repayment of hire purchase creditor	(31)	(7)
<b>Net cash used in financing activities</b>	<u>(10,219)</u>	<u>(22,142)</u>
<b>Net cash generated from/(used in) continuing operations</b>	26,473	(7,446)
<b>Net cash generated from discontinued operations</b>	-	199
<b>Cash and cash equivalents at the beginning of the period</b>	131,967	129,259
<b>Effects of foreign currency translation in consolidation</b>	(3,136)	193
<b>Cash and cash equivalents at the end of the period (Note 1)</b>	<u><u>155,304</u></u>	<u><u>122,205</u></u>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following statement of financial position amounts:-

	<b>31.03.2011</b>	<b>31.03.2010</b>
	<b>RM'000</b>	<b>RM'000</b>
Cash and cash equivalents per statement of financial position	172,397	146,690
Less : Amounts held in a Debt Service Reserve Account	(17,088)	(24,480)
Deposits pledged	(5)	(5)
Cash and cash equivalents per condensed consolidated cash flow statement	<u><u>155,304</u></u>	<u><u>122,205</u></u>

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2010 and the explanatory notes attached to these interim financial statements.